

Name of Corporate Debtor : **M/s Varun Sacks Private Limited**
List of Secured Financial Creditors belonging to any class of creditors

Insolvency Commencement Date : **29th July 2021** , List of Creditors updated as of **15th Nov 2021**

Sr No	Name of Creditors	Details of Claim Received		Details of Claim Admitted						Amt of mutual Dues, that may be set-off	Amount of Claim not admitted	Amt of Claim Under verification	Remarks, If any	
		Date of Receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amt Covered by Security Interest	Amt Covered by Guarantee	Whether related Party?	% of Voting Share in COC					Amt of Contingent Claim
1	Punjab National Bank (Financial Creditor) Circle SASTRA Centre, PNB House, Kingsway, Nagpur - 44001	24th August 2021	4,55,09,468	4,55,09,468	Financial Loan - Principle and Interest & Penal Charges	4,34,00,000		NO	97.93%	NIL	NIL	-	-	Refer Note 1 and 2

Note

- Initially Term loan and Cash Credit facility was sanctioned and disbursed by eastwhile Oriental Bank of Commerce which has been merged with Punjab National Bank w.e.f 1.4.2020 and hence all the liabilities and Charges stands transferred/assigned to punjab national bank.
- Security Interest is a equitable mortgage on Factory Land and Building, Plant and Machinery and Stock and Debts. Value of security interest is based on old values determined by Valuers subject to validation of such valuation and revaluation to be done in CIRP Process, Further value of security interest does not include personal guarantee amount by the Directors.

IPCA

IP CA PRAMOD KUMAR DOKANIA
INSOLVENCY PROFESSIONAL

REGN.NO .

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